



Finance Focus for Banner 9

Benefits of Banner 9

Improved user experience

- Modern, yet familiar, web user interface with standard controls
- Shorter learning curve for occasional users
- Enhanced usability and navigation for power users
- Ability to run in any modern browser

Significant reduction in time & cost to maintain Banner

- Ellucian Solution Manager
 - Simplifies the upgrade process
 - Minimizes system interruptions and risk
 - Reduces time and cost for installation and deployment
 - Less user testing required
- Modifications replaced with configurations and extensions – eliminates maintenance with upgrades, reduces testing required

Benefits of Banner 9

Improved Student and Faculty Experience

- **Student Advising Profile** – saves times for students and advisors, enables personalized advice for better academic decisions
- **Attendance tracking** empowers faculty, saving time for registrars and financial aid
- **Faculty Grade Entry** streamlines grade processing including the ability to enter grades via spreadsheet
- **Registration**
 - More intuitive, saving time for registrar and the IT office
 - Seamless integration with Ellucian DegreeWorks
 - Enables advisors to better plan their student's success
 - Better visibility into course demand for registrars

Benefits of Banner 9

Self Service modules reduce administrative burden

- **Employee Profile** provides more self-service information for employees saving time for HR
- **Position Description** saves time in creation, editing, routing and approval of positions and makes posting to job search sites faster and more efficient
- **Direct Deposit** for staff and students reduces manual effort for employees, students and internal staff
- **Purchase Requisition** delivers faster procurement of products and services, saving time for the business office
- **My Finance Query** reduces reporting burden, enables better financial management
- **Communication Management** enables simpler and more efficient communications in areas such as financial aid award letters, past-due tuition notices, registration reminders and more

What's Available In Banner 9

Administrative Applications

Self-Service Applications

Student

- Registration
- Student Advising Profile
- Attendance Tracking
- Faculty Grade Entry
- Class Roster

Finance & HR

- Purchase Requisition
- Direct Deposit
- My Finance Query
- Employee Profile
- Position Description
- Effort Reporting
- Labor Redistribution

General

- Communication Management
- Personal Information

- Banner General
- Banner Student
- Banner Human Resources
- Banner Finance
- Banner Financial Aid
- Banner Student Aid
- Banner Advancement
- Banner Accounts Receivable

The Administrative Staff Experience

With Banner 9...

Natural user experience

Simplified methods of communication

New capabilities focused on streamlining critical business processes

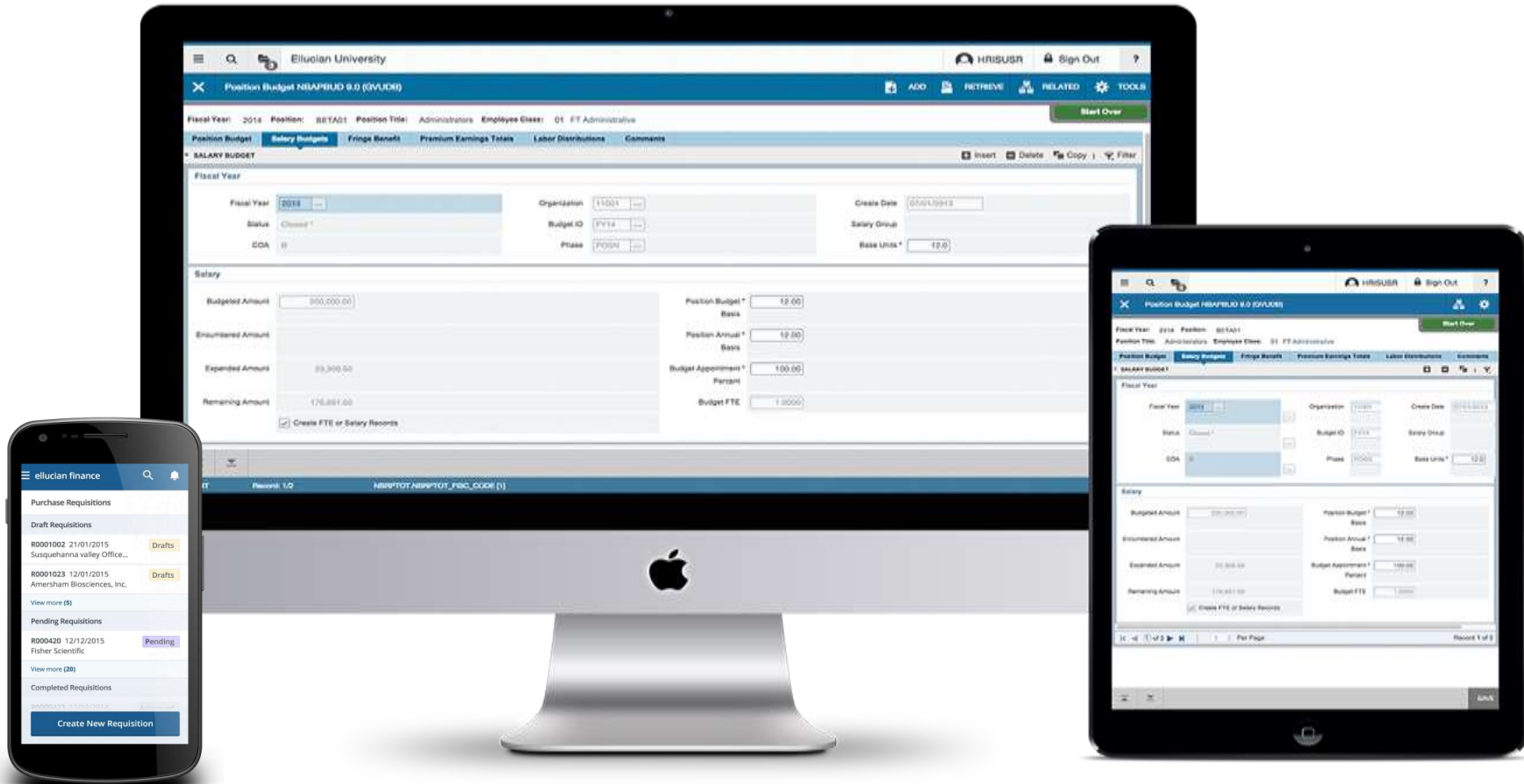
Impact to Staff

Increased job satisfaction, time savings, and ability to self-serve

Stay better connected across the institution

Drive efficiencies with automation and process re-engineering

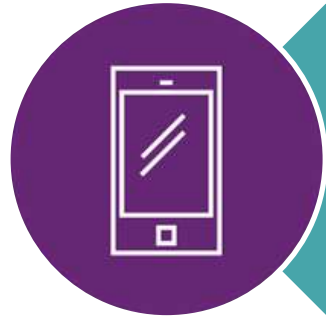
Banner 9's New Look & Feel



Tablet Friendly: Banner on-the-go

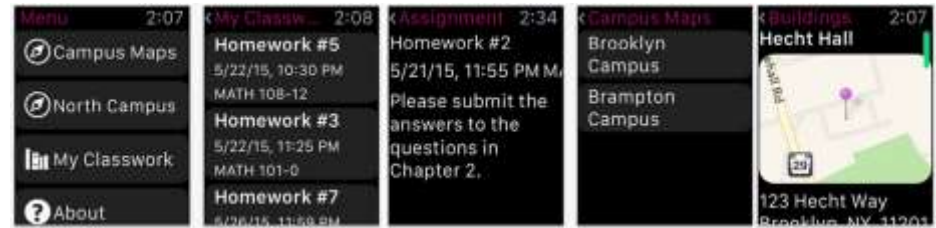


Supporting Constituents On The Go With All Devices



Ellucian Solutions
Incorporate Mobility
and Web 2.0 into
administrative
systems
architecture

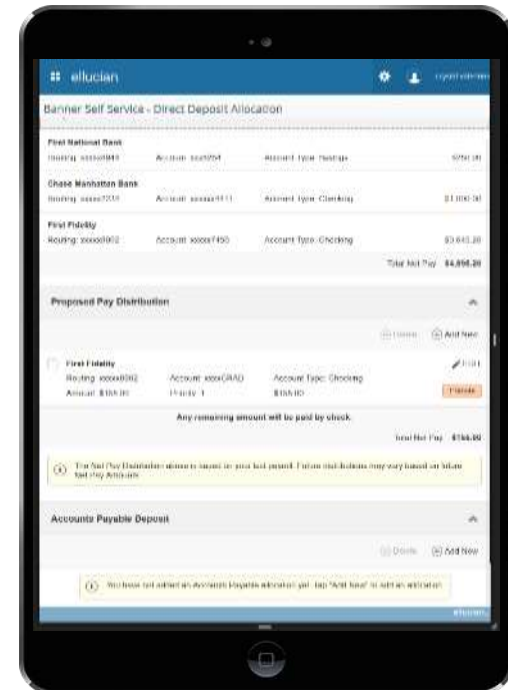
Watches



Phones



Tablets



Release 9 Administrative Improvements

Old Oracle Forms

Oracle Developer Forms Runtime - Web: Open > SPAIDEN

File Edit Options Block Item Record Query Tools Help

General Person Identification - SPAIDEN 8.5.3.1 (SMPL)

ID:

Current Identification Alternate Identification Address

ID: Name Type: Alumni ID

Person

Last Name:
 First Name:
 Middle Name:
 Prefix:
 Suffix:
 Preferred First Name:
 Full Legal Name:

Non-Person

Name:

FRM-10400, Transaction complete. 1 records applied and saved.
 Record: 1/1

New Admin Transformed

Ellucian University

Person Identification - HR PPAIDEN 9.0 (SMPLP)

ID: N00013510 Constance Abate Start Over

Current Identification Alternate Identification Address Telephone Biographical E-mail Emergency Contact Additional Identification

CURRENT IDENTIFICATION Insert Delete Copy More Information Filter

ID SSN/SIN/TIN

Name Type

PERSON Insert Delete Copy More Information Filter

Last Name Preferred First Name

First Name Full Legal Name

Middle Name Marital Status Single

Prefix

Suffix

NON-PERSON Insert Delete Copy More Information Filter

Name

Activity Date 07/16/2008 12:30:12 PM Activity User CMCCORMI SAVE

Enhanced User Interface

Ellucian University

Position Budget NBAPBUD 8:8 (GVUDB)

Fiscal Year: 2014 Position: BETA14 Position Title: Administrators Employee Class: 01 FT Administrative

Position Budget Salary Budgets Fringe Benefit Premium Earnings Totals Labor Distributions Comments

SALARY BUDGET

Fiscal Year

Fiscal Year: 2014 Organization: T1001 Create Date: 07/01/2013

Status: Closed Budget ID: FY14 Salary Group:

COA: B Phase: POSI Base Units: 12.0

Salary

Budgeted Amount: 200,000.00 Position Budget Basis: 12.00

Encumbered Amount: Position Annual Basis: 12.00

Expended Amount: 23,308.50 Budget Appointment Percent: 100.00

Remaining Amount: -176,691.50 Budget FTE: 1.0000

Create FTE or Salary Records

1 of 2 Per Page

Record 1 of 2

SAVE ellucian

Standard tools and logout information.

Page navigation, total number of records and table and field information; can be used on tablet or desktop

Application Navigation - Release 9 Administrative Improvements

Personalized Banner Admin Landing Page

The screenshot shows the top navigation bar with a search box containing "Ellucian University", a user profile for "VNIKOLOV", and a "Sign Out" button. Below the navigation bar is a large banner image of a university building with the word "Welcome" in the center. A search bar is overlaid on the banner with the text "Search for forms, pages and menus...". Three callout boxes provide instructions: one pointing to the search box in the navigation bar, one pointing to the banner image, and one pointing to the search bar on the banner. The footer contains copyright information, a release version, and keyboard shortcuts.

Ellucian University

VNIKOLOV Sign Out

Welcome

Search for forms, pages and menus...

Add your institution name

Search for and open new and legacy Banner forms using normal language or seven character abbreviation.

Set your own background image

Ellucian® | © 2014-2015 Ellucian Company L.P. and its affiliates. Release: 1.3.1

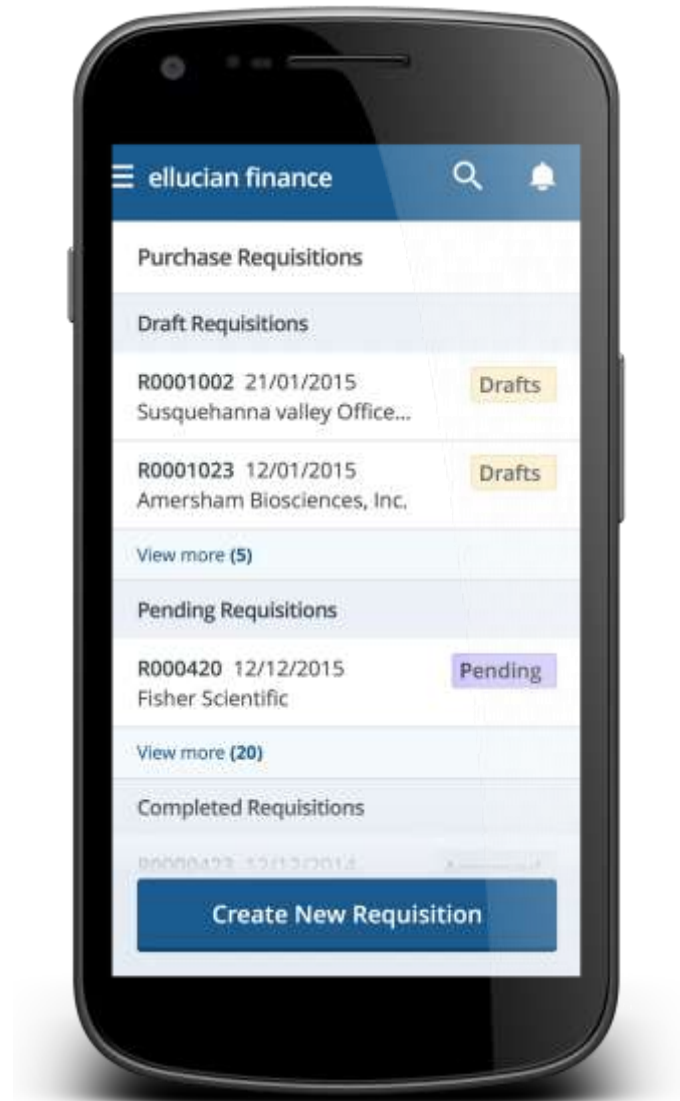
This software contains confidential and proprietary information of Ellucian and its subsidiaries. Use of this software is limited to Ellucian licensees, and is subject to the terms and conditions of one or more written license agreements between Ellucian and the licensee in question.

Keyboard Shortcuts

Purchase Requisition

Purchase Requisition – Mobile

- One dashboard that shows all of your purchase requisitions and their statuses
- Easy to create or review a purchase requisition from any device



Purchase Requisition

ellucian. ⚙️ 👤 Kristy Elliott

Purchase Requisition • Edit Requisition

Edit Requisition

[Attachments](#) [Delete Requisition](#)

1 Requestor Information

Requisition Number

Requestor*

Transaction Date*

Delivery Date*

Choose Accounting Type
 Document Level Accounting

2 Vendor Information

Chart*
 × ▾

Organization*
 × ▾

Ship To Location*
 × ▾

Attention To*

3 Add Item & Accounting

Tax Group
 ▾

Requisition Summary [Save as draft](#)

Requisition Number: R1600841

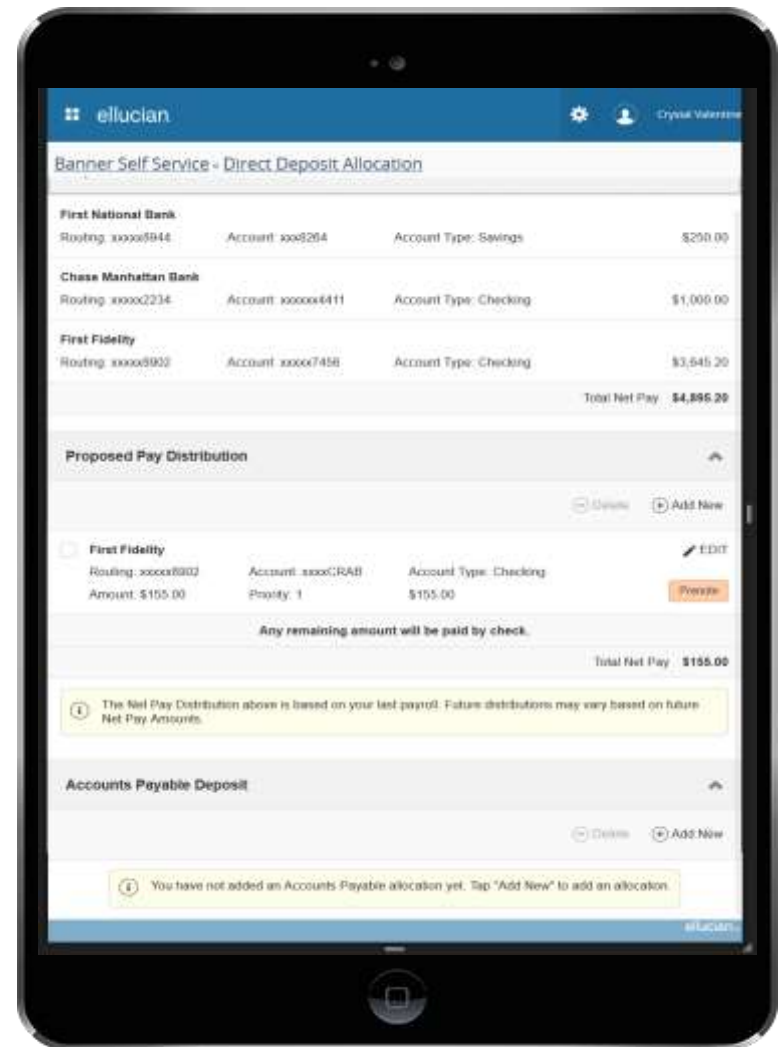
A. Daigger (ADAIG)
7834 Route 29
Malvern PA 19355

Commodities (1)

Air Fare (AIRFARE)	735.00
Quantity 5.00 @ 150.0000	Discount 15.00
Additional Charges 0.00	Tax 0.00

Direct Deposit

- Enables ease of entry to add, edit, or delete account details for **both** Accounts Payable and Payroll transactions
- Improves security and administration of bank account information
- Includes constituent notification capabilities for added and changed entries
- Mobile, tablet, and desktop ready



Direct Deposit

ellucian
Cynthia Gordon

Banner Self Service » Direct Deposit Allocation Delete Add New

Bank Name	Routing Number	Account Number	Account Type	Amount	Priority	Net Pay Distribution	Status
<input type="checkbox"/> First National Bank	xxxx8944	xxx3697	Checking	\$2,000.00	1	\$2,000.00	Active
<input type="checkbox"/> First National Bank	xxxx8944	xxx6979	Savings	Remaining	2	\$2,565.39	Active
Total Net Pay						\$4,565.39	

i The Net Pay Distribution above is based on your last payroll. Future distributions may vary based on future Net Pay Amounts.

i Only one Accounts Payable Deposit can exist at a time. Edit the existing deposit, or select and delete it before adding a new deposit.

Accounts Payable Deposit ^

You can point out the differences between the regular Payroll direct deposit with multiple accounts and ability to identify % or \$ amount versus Accounts Payable where it is 100% deposited into the Bank and Account information chosen. Remember, this won't be applicable to all LAC prospects/clients, as I asked Jose Luis to confirm... so you don't have to spend a lot of time on it.

Delete Add New

Bank Name	Routing Number	Account Number	Account Type	Status
<input type="checkbox"/> First National Bank	xxxx8944	xxx3697	Checking	Preview

By checking this box, I authorize the institution to initiate direct credits or debits on my behalf

Cancel Changes Save Changes

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My Finance Query

June 2017

ellucian university Settings Dr. Xavier James

[My Finance](#) • [My Finance Query](#) • Favorites

Favorites [New Query](#)

[Favorites](#) [Saved Queries](#) [My Funds](#) High - Low [New Query](#)

Entomology 2

Multi Year

Revenue	\$1,901.00
Expense	\$1,501.00
Net	\$400.00

03/14/2017 ★ > 🗑️

Clinical Research

Budget

Revenue	\$25,000.00
Expense	\$3,820.00
Net	\$21,180.00

03/14/2017 ★ > 🗑️

BioScience

Multi Year

\$3,499 available
\$1,501 spent of \$5,000

03/14/2017 ★ > 🗑️

Biology 1

Multi Year

\$4,500,000 available
\$500,000 spent of \$5,000,000

03/14/2017 ★ > 🗑️

Animal Science1

Budget

\$42,596 exceeded
\$167,596 spent of \$125,000

03/14/2017 ★ > 🗑️

Nutritional Science

Encumbrance

\$441 remaining
\$356 liquidated of \$798

03/14/2017 ★ > 🗑️

Communication Management

Key Features:

- Features work across the Banner enterprise
- Manages transactional connections to your constituents using Banner data
- Set notifications or reminders to register for classes or when tuition is past due

The screenshot displays the Banner Communication Management interface. The top navigation bar shows 'elucian.LUNIVERSITY' and user information. The main content area is divided into two sections: 'Templates' and 'Communication Jobs'.

Templates Section:

Search by Template Name:

Buttons: Open, Copy, Add, Delete

Template Name	Folder	Description	Status
220158_2G_App_Ack	Graduate and Professional Admissions	Fall 2015 - Application Acknowledgement	Inactive
Building Notice	General	Emergency Notice	Active
Dean's letter for award winning individuals	Student	Letter for those individuals who received awards	Inactive
FA Award Letter 0304201E	FinAid	Financial Aid Award Letter for New Students	Inactive
Faculty Replacement Notice			
Female Test Email-MLQ			
General Notice to Female Students			
HR-Reminder to Submit Inman Records			
Letter of Acceptance			
Math Invitation			
Missing Documentation			
My Template			

Communication Jobs Section:

Search by Job Name:

Buttons: Create Message, Open, Stop Job, Delete Job

Errors Exist	Job Status	Job Name	Created Date	Creator	Population Name	Template Name	Organization
	Completed	Direct Deposit Notification 06262018	Aug 26, 2018 09:21:51 AM	CHEBY	Direct Deposit Change Etry	Direct Deposit Change	Elucian University
	Completed	OCH-Teste	Aug 26, 2018 09:15:48 AM	SHYCH E	Test Student	AA Recruitment Message	Elucian University
	Stalled	Testing - CMCO	Aug 26, 2018 09:06:44	SHYCH E	History Majors	Graduation-Apply for Graduation	Elucian University

Page 1 of 1 | Per Page 20 | Results 176

Expanding Banner 9 Functionality

Personal Information Self-Service


- View, edit and update biographic and demographic information
- Will display first/middle/last and preferred name in Personal Details, yet support name display differently in Overview section
- Configurable using the Integration Configuration Settings (GORICCR) page
- Direct Deposit and Personal Information functionality merged into single application
- Easier to update and configure, by institution



Personal Information Self-Service

ellucian Morgan Bella Van Gaddis

[Banner Self Service](#) - [Personal Information](#)



Morgan Bella Van Gaddis
ID Number: MYE000002

bellaVG@campus.edu
321 Street, Media, Pennsylvania 19063
215 1236789 12

Personal Details Edit

First Name Bella	Middle Name -	Last Name Gaddis
Date of Birth January 11, 1976	Marital Status Single	Legal Sex Female
Preferred First Name Morgan	Personal Pronoun She	Gender Identification Non-binary/third gender

Email Add New

Campus E-Mail (Preferred) bellaVG@campus.edu <small>This is the campus email address.</small>	AOL Email bellas@aol.com <small>Email address for AOL</small>	Parent E-Mail momsemail@test.com <small>This is Mom's email address.</small>
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Phone Number Add New

Billing (Primary) 215 1236789 12	Billing (Primary) +014251787878787	Fax (Unlisted) 215 4045959
Phone test +12342355678	Permanent (Primary) (Unlisted) +14081234567	

What we've heard . . .

*"The moment that I was able to sort on sequence number, then have the ability to replace the sequence numbers and save in one transaction, **it was as if a light shined over my monitor with a faint chorus in the background. I was thrilled to see that improvement.**"*

Stephanie Boledovich, HR Systems Manager, Lansing Community College

*"Employee Profile is a modern way of letting employees look at their own data and do their job and they can take it anywhere, because it is configured to work on any device – laptop, tablet and smartphone. **Well done Ellucian! I love it. It is so easy to set up even a cave man can do it.**"*

Ali Penton, Software Application Engineer, University of West Florida

More stories on eCommunities

*"We went actually live with Registration for our early registration for the following summer classes and it proved flawless. **It worked with no problems and every review we've had has been positive.**"*

-Delano Sweeney, Database Systems Manager, Bluefield State College

Banner 9 Guide at www.ellucian.com/banner9guide

See Ellucian Live videos on Banner 9

<https://banner9guide.ellucian.com/content/ellucian-live-videos>

Your guide to adopting Banner 9

Plan Your Upgrade Get Current and Enable SSO Analyze Your Modifications Prepare Your Team

This site is your one-stop-shop for deploying Banner 9 applications. Banner 9's strategy makes it easier and more efficient for institutions to implement, manage, and extend our solutions. This innovative strategy supports improved functionality, better integration, more agile development, expanded points of access for users, and innovative delivery methods. But don't take our word for it, here's what other institutions have to say:

Get Started

Learn More

- Ellucian Vision
- Moving to Banner 9
- Student & Committee Banner

Surprisingly easy

Aims Community College talks about Banner 9

Available Applications

Why Banner 9?

With Banner 9, you can:

- Evolves your digital campus**
With APIs and web services wrapped around our solutions, you have it whether that includes solutions from Ellucian, an Ellucian partner, or a
- Add smart functionality cost-efficiently**
Get the system improvements you need more quickly and for a lower b

Ellucian Live Videos

Keynote session Functional sessions Technical sessions

Keynote session

Session 0005 - What's New with Banner 9

"With Banner 9, you will be in a position to delight your key stakeholders - that means your students, your faculty members, your staff. Banner 9 delivers you a natural, user friendly experience with intuitive navigation, enhanced features and the ability to use it on all mobile devices."

For Details

Functional sessions

Session 0078 - A Functional Perspective on Implementing Banner 9

Session 0773 - Tyler Junior College Shares Strategy for Banner 9

Places to Find More Information



Demos

- [Admin – Finance](#)
- [Self-Service – Direct Deposit](#)

[eCommunities](#)

- Banner user community - Global Search feature that now pulls from eCommunities, the Ellucian Support Center and the Ellucian.com website

[Attend an Ellucian education class](#)